

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF COLORADO  
Bankruptcy Judge Elizabeth E. Brown

In re:  CLINE MINING CORPORATION,  Debtor in a Foreign Proceeding.	Bankruptcy Case No. 14-26132 EEB  Chapter 15
In re:  NEW ELK COAL COMPANY LLC,  Debtor in a Foreign Proceeding.	Bankruptcy Case No. 14-26133 EEB  Chapter 15
In re:  NORTH CENTRAL ENERGY COMPANY,  Debtor in a Foreign Proceeding.	Bankruptcy Case No. 14-26134 EEB  Chapter 15

**Jointly Administered Under  
Case No. 14-26132 EEB**

**ORDER FOR JOINT ADMINISTRATION**

THIS MATTER comes before the Court on the Motion for Joint Administration filed by FTI Consulting Canada Inc., the court-appointed monitor (the “Monitor”) and authorized foreign representative of Debtors Cline Mining Corporation, Bankruptcy Case No. 14-26132 EEB, New Elk Coal Company, LLC, Bankruptcy Case No. 14-26133 EEB and North Central Energy Company, Bankruptcy Case No. 14-26134 EEB in a proceeding (the “Canadian Proceeding”) under Canada's *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, pending before the Ontario Superior Court of Justice, Commercial List. The Monitor commenced the above-captioned chapter 15 cases ancillary to the Canadian Proceeding by filing Verified Petitions for Recognition of Foreign Proceedings (together, the “Chapter 15 Petitions”) under chapter 15 of title 11 of the United States Code, as amended (the “Bankruptcy Code”). The Court, having reviewed the pleadings and being advised,

FINDS that joint administration of these cases is appropriate. It is therefore

ORDERED that the cases of Cline Mining Corporation, Bankruptcy Case No. 14-26132 EEB, New Elk Coal Company, LLC, Bankruptcy Case No. 14-26133 EEB and North Central Energy Company, Bankruptcy Case No. 14-26134 EEB, shall be Jointly Administered under

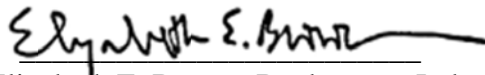
Case No. 14-26132 EEB from the date of this Order. All future pleadings related to any Debtor shall use a joint caption and shall be filed only in Case No. 14-26132 EEB; and it is.

FURTHER ORDERED, that the Motion is granted without notice to creditors; and it is

FURTHER ORDERED, that service of notice of this Order shall be made by the Monitor in accordance with the procedures set forth in the Order Specifying Form and Matter of Service of Notice entered by this Court.

DATED this 4<sup>th</sup> day of December, 2014.

BY THE COURT:

A handwritten signature in black ink, appearing to read "Elizabeth E. Brown", written over a horizontal line.

Elizabeth E. Brown, Bankruptcy Judge